

# VOLUNTARY AUTO INCREASE ELECTION FOR EMPLOYEE 401(K) DEFERRAL

SUBMIT THIS FORM FOR SCHEDULED CONTRIBUTION INCREASES

## SECTION I: PLAN INFORMATION

PLAN NAME: \_\_\_\_\_

CONTRACT NUMBER: \_\_\_\_\_

## SECTION II: PARTICIPANT INFORMATION

NAME: \_\_\_\_\_

*Last, First, Middle Initial*

SOCIAL SECURITY NUMBER: XXX-XXX-\_\_\_\_\_ (Only include last 4 digits of social security number)

## SECTION III: DEFERRAL ELECTION

Beginning the 1st payroll of **July**, I authorize the chosen contributions to be increased by 1% each July until the maximum is reached.                      Pre-Tax                      ROTH

Beginning the 1st payroll of **January**, I authorize the chosen contributions to be increased by 1% each January until the maximum is reached.                      Pre-Tax                      ROTH

These contribution increases are to a maximum of 12 % (Pre-Tax and ROTH contributions combined)

There will be a check point in one year.

## SECTION IV: PARTICIPANT SIGNATURE & COMPANY VERIFICATION

I understand that this election shall remain in effect until such time as I specifically revoke it by filing a new election form. The Plan Trustees shall not be liable or responsible for any loss or expense which may result from conflict with any other directions I may give.

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
Participant Signature

### SPECIAL NOTES:

There will be a check point \_\_\_\_\_ to a maximum of \_\_\_\_\_ %.  
Month/Year

For Office Use Only  
Effective Date: